BREAKING NEWS
FOR IMMEDIATE RELEASE

Finalists Announced for the 6th Annual Turnaround Awards

Top Distressed Investing, Restructuring and Turnaround Deals and Professionals to be honored January 31st at the The Colony in Palm Beach, FL

New York, NY, January 9, 2012 – The M&A Advisor is pleased to announce 160 nominations representing over 250 companies that have been submitted for the 6th Annual Turnaround Awards.

The winners for Major and Sector Transactions of the Year, Firms of the Year, Turnaround Product/Service of the Year and Dealmakers of the Year categories will be announced at the 6th Annual Turnaround Awards Gala on Tuesday, January 31st at The Colony Hotel in Palm Beach, Florida.

"Although the bankruptcies of MF Global, American Airlines and Borders highlight today's difficult environment, there were thousands of successful turnarounds in 2011 thanks to the energy and ingenuity of the world's leading restructuring and distressed investing professionals," says Roger Aguinaldo, CEO and Founder of The M&A Advisor. "The deal teams represented in our Award Finalists have demonstrated creativity and perseverance in today's challenging climate."

This year's finalists represent the industry's leading firms, including: *Skadden Arps Slate Meagher & Flom LLP; Blackstone Group LP; Lazard Ltd; W.L. Ross & Co.; Morrison & Foerster LLP; Miller Buckfire & Co., LLC; FTI Consulting; Sun Capital Partners; Morgan Stanley Real Estate Fund; Gordian Group, LLC; Curtis, Mallet-Prevost; Colt & Mosle LLP; Siemens AG; Mesirow Financial Interim Management; Conway MacKenzie; Scouler & Company LLC; and O'Keefe and Associates Consulting;* and feature the year's leading transactions including*: Acquisition of HearUSA by Siemens; Chapter 11 Bankruptcy of Fairview Ministries, Inc.; Divestiture of the WiMAX Equipment Division of Aviat Networks, Inc.; Commutation Plan for the State of Rhode Island; Out-of-Court Restructuring of PlayPower, Inc.; Turnaround of Graceland Fruit, Inc.; Chapter 11 Bankruptcy of MGM and Reprivatization of Bank of Ireland.*

A detailed list of all of the Award Finalists for the 6th Annual Turnaround Awards is to follow. For more information, please visit at www.maadvisor.com or contact The M&A Advisor at 718 997 7900.

THE M&A ADVISOR
Since 1998, The M&A Advisor has been presenting, recognizing the achievement of and facilitating connections between the world's leading mergers and acquisitions, financing and turnaround professionals with a comprehensive range of services including M&A SUMMITS; M&A AWARDS; M&A CONNECTS™; M&A ALERTS™, M&A LINKS™ and M&A MARKET INTEL™. To learn more visit: www.maadvisor.com.

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THE 6th ANNUAL TURNAROUND AWARDS FINALISTS

The Awards will be presented at the 2012 M&A Advisor Distressed Investing Summit featuring The 6th Annual Turnaround Awards in Palm Beach, FL on January 31, 2012. Please visit www.maadvisor.com for additional details. The finalists for the 6th Annual Turnaround Awards are as follows:

I. Major Deal Categories

Turnaround of the Year (Large Market)

• Reprivatization of Bank of Ireland	WL Ross & Co. LLC Bank of Ireland Credit Suisse Europe (Securities) IBI Corporate Finance / Davy Skadden, Arps, Slate, Meagher & Flom LLP
• Chapter 11 Bankruptcy of MGM	Skadden Arps Slate Meagher & Flom LLP JP Morgan Chase Klee, Tuchin, Bogdanoff & Stern LLP Metro-Goldwyn-Mayer Inc. Spyglass Entertainment Zolfo Cooper Moelis & Co
• Asset Sale and Restructuring of Centro Properties Group	Skadden Arps Slate Meagher & Flom Allens Arthur Robinson Blackstone Group LP Bracewell & Giuliani LLP Clayton Utz Weil, Gotshal & Manges LLP J.P. Morgan Australia Ltd.'s Lazard, Ltd. Simpson Thacher & Bartlett

Turnaround of the Year (Upper Middle Market)

• Commutation Plan for the State of Rhode Island	Morrison & Foerster LLP

• Out-of-Court Restructuring of PlayPower, Inc.	Miller Buckfire & Co., LLC Apollo Investment Management PlayPower, Inc UBS AG Willkie Farr & Gallagher
• Sale of Manhattan Campus for $260MM and Creation of Health Center by Saint Vincent's	Kramer Levin Naftalis & Frankel LLP CB Richard Ellis Grant Thornton LLP RSV, LLC Saint Vincents Catholic Medical Centers of New York
• Out-of-court Restructuring of Keystone Automotive Operations, Inc.	Miller Buckfire & Co., LLC Bank of America Merrill Lynch FTI Consulting Keystone Automotive Operations, Inc. Kirkland & Ellis LLP KPMG Platinum Equity Willkie Farr & Gallagher LLP
• J.P. Morgan South Edge	Morrison & Foerster LLP

Turnaround of the Year (Middle Market)

• The Turnaround and Sale of Contessa Premium Foods	Scouler & Company LLC Contessa Premium Foods GE Capital Imperial Capital, LLC Kelley Drye & Warren Pachulski Stang Ziehl Young Sun Capital Partners Wells Fargo Bank
• Recapitalization of Patriot National Bancorp by PNBK Holdings LLC	Skadden, Arps, Slate, Meagher & Flom LLP Robinson & Cole LLP Solaia Capital Advisors LLC Hinckley, Allen & Snyder LLP KPMG McGladrey & Pullen, LLP Patriot National Bank PNBK Holdings LLC Sandler O'Neill & Partners

• Acquisition of Otter Tail Ag Enterprises, LLC by Green Plains Renewable Energy, Inc. (NasdaqGM: GPRE)	Carl Marks Advisory Group Green Plains Renewable Energy Otter Tail Ag Enterprises, LLC AgStar Financial Services, ACA Mackall, Crounse & Moore PLC Maslon Edelman Borman & Brand, LLP
• Reorganization of the Pittsburgh Hilton and eventual sale of the Pittsburgh Hilton to Wyndham Hotels	Berger Singerman Campbell and Levine Forman, Holt, Eliades and Raven
• Acquisition of Brueggers Bagels, an affiliate of Sun Capital Partners by Groupe Le Duff	Sun Capital Partners Group Le Duff Morgan Keegan
• Acquisition of the Ocean Resort Waikiki by Chartres Lodging Group and conversion to the Hyatt Place Waikiki	The Chartres Lodging Group OR Hotel, LLC Morgan Stanley Real Estate Fund Paul Hastings Rush Moore LLP

Turnaround of the Year (Lower Middle Market)

• Out-of-Court Restructuring and Sale of Analytics, Inc. to Evans Analytical Group.	Morris Anderson & Associates Ltd Analytics, Inc. Bank of America Odyssey Investment Partners SFW Partners, LLC Thompson Coburn
• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Bird & Bird LLP Complete Network Support Gas Turbine Efficiency Limited Matrix - Corporate Capital Division Phoenix Capital Resources RSM Tenon Audit Limited Wells Fargo Capital Finance Wood Group PLC
• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw

• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt
• Turnaround and Restructuring of Classic Brands.	Executive Sounding Board Associates Inc. Classic Brands LLC Cole Taylor Bank Herman Law LLC Miles & Stockbridge P.C Shulman, Rogers, Gandal, Pordy & Ecker, PPA Stradley Ronon Steven & Young, LLP The CIT Group - CIT Commercial Services
• Chapter 11 Restructuring of Molecular Insight Pharmaceuticals, Inc. (MIPI)	Kramer Levin Naftalis & Frankel LLP M.M. Dillon & Co. Molecular Insight Pharmaceuticals, Inc.

Chapter 11 Reorganization of the Year (Upper Middle Market)

• Chapter 11 Bankruptcy of MGM	Skadden Arps Slate Meagher & Flom LLP JP Morgan Chase Klee, Tuchin, Bogdanoff & Stern LLP Metro-Goldwyn-Mayer Inc. Spyglass Entertainment Zolfo Cooper Moelis & Co
• Sale and recapitalization of AmericanWest Bank by AmericanWest Bancorporation	Morrison & Foerster LLP Skadden, Arps, Slate, Meagher & Flom LLP AmericanWest Bancorporation SKBHC Hawks Nest Acquisition Corp.
• Chapter 11 Bankruptcy of Capmark Financial Group Inc.	Kramer Levin Naftalis & Frankel LLP Alvarez & Marsal Capmark Financial Group Inc. Houlihan Lokey

Chapter 11 Reorganization of the Year (Middle Market)

• Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Bayside Capital DLA Piper Squire Sanders

• Chapter 11 Reorganization of North American Petroleum Corporation USA and its affiliates.	Curtis, Mallet-Prevost, Colt & Mosle LLP Jackson Walker LLP Kirkland & Ellis, LLP Kinetic Advisors Young Conaway Stargatt & Taylor, LLP
• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Chapter 11 Bankruptcy of Jackson Hewitt Tax Service Inc.	Skadden, Arps, Slate, Meagher & Flom LLP Alvarez & Marsal LLC Bank of America NA J.P. Duane Morris LLP Grace Bay Holdings II LLC Moelis & Company Morgan Chase Bank NA Wells Fargo Bank, N.A

Chapter 11 Reorganization of the Year (Lower Middle Market)

• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw
• Acquisition of Otter Tail Ag Enterprises, LLC by Green Plains Renewable Energy, Inc. (NasdaqGM: GPRE)	Carl Marks Advisory Group AgStar Financial Services, ACA Green Plains Renewable Energy Mackall, Crounse & Moore PLC Maslon Edelman Borman & Brand, LLP Otter Tail Ag Enterprises, LLC
• Reorganization of the Pittsburgh Hilton and eventual sale of the Pittsburgh Hilton to Wyndham Hotels	Berger Singerman Campbell and Levine Forman, Holt, Eliades and Raven

• Chapter 11 Bankruptcy of Fairview Ministries, Inc.	Mesirow Financial Interim Management Bank of America Fairview Ministries, Inc Lifespace DG, LLC RBC Capital Markets, LLC Skadden, Arps, Slate, Meagher & Flom LLP Ungaretti & Harris Wells Fargo Bank, Corporate, Municipal & Escrow Solutions

Cross-Border Deal of the Year (Upper Middle Market)

• Asset Sale and Restructuring of Centro Properties Group	Skadden Arps Slate Meagher & Flom Allens Arthur Robinson Blackstone Group LP Bracewell & Giuliani LLP Clayton Utz Weil, Gotshal & Manges LLP J.P. Morgan Australia Ltd.'s Lazard, Ltd. Simpson Thacher & Bartlett
• Reprivatization of Bank of Ireland	WL Ross & Co. LLC Bank of Ireland Credit Suisse Europe (Securities) IBI Corporate Finance / Davy Skadden, Arps, Slate, Meagher & Flom LLP
• Divestiture of the WiMAX Equipment Division of Aviat Networks, Inc	FTI Consulting Aviat Networks Eion LaBarge Weinstein Metaswitch
• Restructuring of Travelport Limited and Travelport Holdings Limited	Skadden, Arps, Slate, Meagher & Flom LLP Blackstone Advisory Group Credit Suisse Dewey & Leboeuf UBS
• Restructuring of Canwest Global Communications (tk: CGS) through Chapter 11/15 and CCAA	Blott Asset Management, L.L.C. Bennett Jones LLP Canwest Media Inc Stikeman Elliot

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Cross-Border Deal of the Year (Middle Market)

• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Wood Group PLC Gas Turbine Efficiency Limited Phoenix Capital Resources Wells Fargo Capital Finance Bird & Bird LLP RSM Tenon Audit Limited Matrix - Corporate Capital Division Complete Network Support
• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Out-of-Court Restructuring of PlayPower, Inc.	Miller Buckfire & Co., LLC Apollo Investment Management PlayPower, Inc UBS AG Willkie Farr & Gallagher

Distressed M&A Deal of the Year (Upper Middle Market)

• Sale of contract national- and regional-branded food manufacturer	Executive Sounding Board Associates Inc. Bank of America Cassels Brock & Blackwell LLP Honigman Miller Schwartz and Cohn LLP Metro Bank Miles & Stockbridge P.C Owen, Wright LLP Venable LLP
• Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Bayside Capital DLA Piper Squire Sanders

• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Sale of all operations of Gas City, Ltd. to multiple strategic buyers under section 363 of the US Bankruptcy Code in the U.S. Bankruptcy Court for the Northern District of Illinois	Conway MacKenzie
• Asset Sale and Restructuring of Centro Properties Group	Skadden Arps Slate Meagher & Flom Allens Arthur Robinson Blackstone Group LP Bracewell & Giuliani LLP Clayton Utz Weil, Gotshal & Manges LLP J.P. Morgan Australia Ltd.'s Lazard, Ltd. Simpson Thacher & Bartlett

Distressed M&A Deal of the Year (Middle Market)

• The Turnaround and Sale of Contessa Premium Foods	Scouler & Company LLC Contessa Premium Foods GE Capital Imperial Capital Imperial Capital, LLC Kelley Drye & Warren Pachulski Stang Ziehl Young Sun Capital Partners Wells Fargo Bank
• Acquisition of Otter Tail Ag Enterprises, LLC by Green Plains Renewable Energy, Inc. (NasdaqGM: GPRE)	Carl Marks Advisory Group AgStar Financial Services, ACA Green Plains Renewable Energy Mackall, Crounse & Moore PLC Maslon Edelman Borman & Brand, LLP Otter Tail Ag Enterprises, LLC

• Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.	SSG Capital Advisors, LLC Frost, PLLC KPMG Mexico McKenna Long & Aldridge LLP Shearman & Sterling, LLP
• Sale and recapitalization of AmericanWest Bank by AmericanWest Bancorporation	Morrison & Foerster LLP Skadden, Arps, Slate, Meagher & Flom LLP AmericanWest Bancorporation SKBHC Hawks Nest Acquisition Corp.
• Divestiture of the WiMAX Equipment Division of Aviat Networks, Inc.	FTI Consulting, Inc. Aviat Networks Eion LaBarge Weinstein Metaswitch

Distressed M&A Deal of the Year (Lower Middle Market)

• Sale of First Foliage, LC to Costa Nursery Farms, LLC	Farlie Turner & Co., LLC Bank of America Business Capital Costa Farms, LLC First Foliage, LC Infante Zumpano
• Sale of Gorham Paper Mill to an affiliate of Patriarch Partners, LLC	SSG Capital Advisors, LLC Counsel RB Capital, LLC Drummond Woodsum & MacMahonChaitons LLP Jones Day Patriarch Partners, LLC Thompson Hine LLP
• Sale of Next Generation Vending and Food Service, Inc. to an affiliate of H.I.G. Capital, LLC	SSG Capital Advisors, LLC H.I.G. Capital Management Next Generation Vending and Food Service, Inc. CapitalSource Bank Robinson & Cole LLP Paul Hastings LLP Altman and Company, LLC Updike, Kelly & Spellacy, P.C. Katten Muchin Rosenman LLP

• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Bird & Bird LLP Complete Network Support Gas Turbine Efficiency Limited Matrix - Corporate Capital Division Phoenix Capital Resources RSM Tenon Audit Limited Wells Fargo Capital Finance Wood Group PLC
• Chapter 11 Bankruptcy of Fairview Ministries, Inc.	Mesirow Financial Interim Management Bank of America Fairview Ministries, Inc Lifespace DG, LLC RBC Capital Markets, LLC Skadden, Arps, Slate, Meagher & Flom LLP Ungaretti & Harris Wells Fargo Bank, Corporate, Municipal & Escrow Solutions

Divestiture Deal of the Year

• Divestiture of the WiMAX Equipment Division of Aviat Networks, Inc.	FTI Consulting, Inc. Eion LaBarge Weinstein Metaswitch
• Sale of contract national- and regional-branded food manufacturer	Executive Sounding Board Associates Inc. Bank of America Cassels Brock & Blackwell LLP Honigman Miller Schwartz and Cohn LLP Metro Bank Miles & Stockbridge P.C Owen, Wright LLP Venable LLP
• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Bird & Bird LLP Complete Network Support Gas Turbine Efficiency Limited Matrix - Corporate Capital Division Phoenix Capital Resources RSM Tenon Audit Limited Wells Fargo Capital Finance Wood Group PLC

• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw
• Chapter 11 Bankruptcy of Capmark Financial Group Inc.	Kramer Levin Naftalis & Frankel LLP Alvarez & Marsal Capmark Financial Group Inc. Houlihan Lokey
• Chapter 11 Bankruptcy of Fairview Ministries, Inc.	Mesirow Financial Interim Management Bank of America Fairview Ministries, Inc Lifespace DG, LLC RBC Capital Markets, LLC Skadden, Arps, Slate, Meagher & Flom LLP Ungaretti & Harris Wells Fargo Bank, Corporate, Municipal & Escrow Solutions

Out-of-Court Reorganization of the Year

• Recapitalization and Restructuring of the Debt and Equity of The Protective Group, Inc.	SSG Capital Advisors, LLC Chadbourne and Parke Greenberg Traurig The Protective Group, Inc. The Royal Bank of Scotland Group
• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Bird & Bird LLP Complete Network Support Gas Turbine Efficiency Limited Matrix - Corporate Capital Division Phoenix Capital Resources RSM Tenon Audit Limited Wells Fargo Capital Finance Wood Group PLC
• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt
• Out-of-Court Restructuring of PlayPower, Inc.	Miller Buckfire & Co., LLC Apollo Investment Management PlayPower, Inc UBS AG Willkie Farr & Gallagher

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• Out-of-court Restructuring of Keystone Automotive Operations, Inc.	Miller Buckfire & Co., LLC Bank of America Merrill Lynch FTI Consulting Keystone Automotive Operations, Inc. Kirkland & Ellis LLP KPMG Platinum Equity Willkie Farr & Gallagher LLP
• Out-of-Court Reorganization of Capital Trust Inc.	Paul Hastings LLP Cadwalader Capital Trust, Inc. Citigroup Dechert LLP Goodwin Procter Houlihan Lokey Morgan Stanley Sidley Austin Five Mile Capital Partners LLC

Refinancing of the Year

• Private Placement of Nancy Sales Company, Inc. revolving credit facility	SSG Capital Advisors, LLC MidCap Business Credit Nancy Sales Company, Inc.
• Turnaround and Restructuring of Classic Brands.	Executive Sounding Board Associates Inc. Classic Brands LLC Cole Taylor Bank Herman Law LLC Miles & Stockbridge P.C Shulman, Rogers, Gandal, Pordy & Ecker, PPA Stradley Ronon Steven & Young, LLP The CIT Group - CIT Commercial Services
• Asset Sale and Debt Refinancing of Evergreen International Aviation	Skadden, Arps, Slate, Meagher & Flom LLP Evergreen International Aviation Goldman Sachs Lending Partners LLC Relativity Capital
• Restructuring of Travelport Limited and Travelport Holdings Limited	Skadden, Arps, Slate, Meagher & Flom LLP Blackstone Advisory Group Credit Suisse Dewey & Leboeuf UBS
• Refinancing of CityCenter Holdings, LLC by Dubai World	Paul Hastings Dubai World Gibson, Dunn & Crutcher MGM Munger, Tolles & Olson Paul Hastings

Turnaround Community Impact Award

• Sale of Gorham Paper Mill to an affiliate of Patriarch Partners, LLC	SSG Capital Advisors, LLC Chaitons LLP Counsel RB Capital, LLC Drummond Woodsum & MacMahon Jones Day McMillan LLP Patriarch Partners, LLC Thompson Hine LLP
• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt
• Sale of Manhattan Campus for $260MM and Creation of Health Center by Saint Vincent's	Kramer Levin Naftalis & Frankel LLP CB Richard Ellis Grant Thornton LLP RSV, LLC Saint Vincents Catholic Medical Centers of New York
• Reprivatization of Bank of Ireland	WL Ross & Co. LLC Bank of Ireland Credit Suisse Europe (Securities) IBI Corporate Finance / Davy Skadden, Arps, Slate, Meagher & Flom LLP
• Chapter 11 Bankruptcy of Fairview Ministries, Inc	Mesirow Financial Interim Management Bank of America Fairview Ministries, Inc Lifespace DG, LLC RBC Capital Markets, LLC Skadden, Arps, Slate, Meagher & Flom LLP Ungaretti & Harris Wells Fargo Bank, Corporate, Municipal & Escrow Solutions

II. DEALMAKER OF THE YEAR CATEGORY

Turnaround Professional of the Year

- Kevin Haggard, Miller Buckfire & Co., LLC
- Meagan Hardcastle, O’Keefe & Associates Consulting
- Vince Colistra, Phoenix Management Services, Inc.

III. FIRM AND PRODUCT/SERVICE OF THE YEAR CATEGORIES

Boutique Investment Banking Firm of the Year

- Gordian Group, LLC
- G2 Capital Advisors
- Phoenix Management Services

Turnaround Product/Service of the Year

• Bondholder Solicitation and Balloting Services - Consulting Work, Voting Procedures and Execution	Epiq Systems
• GCG's Noticing, Claims and Balloting Agent Services	GCG, Inc.
• S&P Capital IQ	S&P Capital IQ
• Kurtzman Carson Consultants LLC	Kurtzman Carson Consultants LLC

Private Equity Firm of the Year

- Sun Capital Partners
- WL Ross & Co.
- H.I.G. Capital

Investment Banking Firm of the Year

- Miller Buckfire & Co., LLC
- Greenhill
- Headwater MB

Turnaround Consulting Firm of the Year

- O'Keefe & Associates
- Conway MacKenzie
- Executive Sounding Board Associates Inc.

IV. SECTOR DEAL CATEGORIES

Healthcare/Life Sciences

• Chapter 11 Restructuring of Molecular Insight Pharmaceuticals, Inc. (MIPI)	Kramer Levin Naftalis & Frankel LLP M.M. Dillon & Co. Molecular Insight Pharmaceuticals, Inc.
• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Sale of Manhattan Campus for $260MM and Creation of Health Center by Saint Vincent's	Kramer Levin Naftalis & Frankel LLP CB Richard Ellis Grant Thornton LLP RSV, LLC Saint Vincents Catholic Medical Centers of New York
• Chapter 11 Bankruptcy of Fairview Ministries, Inc	Mesirow Financial Interim Management Bank of America Fairview Ministries, Inc Lifespace DG, LLC RBC Capital Markets, LLC Skadden, Arps, Slate, Meagher & Flom LLP Ungaretti & Harris Wells Fargo Bank, Corporate, Municipal & Escrow Solutions

Industrial Goods and Basic Resources

• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw
• 363 sale of operating assets of Point Blank Solutions to Sun Capital Partners	CRG Partners Estate of Point Blank Solutions Kirkland & Ellis, LLP Pachulski, Stang, Ziehl & Jones Sun Capital Partners
• Acquisition of Arch Chemicals Inc. by Lonza Group AG	Arch Chemicals Inc Cravath, Swaine & Moore LLP Credit Suisse Securities (Europe) Limited J.P. Morgan Securities LLC Jenner & Block LLP Lonza Group AG MacKenzie Partners Mellon Investor Services LLC Morgan Stanley & Co. LLC Shearman & Sterling LLP Slaughter and May

Industrial Manufacturing/Distribution

• Sale of Gorham Paper Mill to an affiliate of Patriarch Partners, LLC	SSG Capital Advisors, LLC Chaitons LLP Counsel RB Capital, LLC Drummond Woodsum & MacMahon Jones Day McMillan LLP Patriarch Partners, LLC Thompson Hine LLP
• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Wood Group PLC Gas Turbine Efficiency Limited Phoenix Capital Resources Wells Fargo Capital Finance Bird & Bird LLP RSM Tenon Audit Limited Matrix - Corporate Capital Division Complete Network Support

• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw
• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt
• Out-of-Court Restructuring of PlayPower, Inc.	Miller Buckfire & Co., LLC Apollo Investment Management PlayPower, Inc UBS AG Willkie Farr & Gallagher

Financial Services

• State of Rhode Island Commutation Plan	Morrison & Foerster LLP
• Out-of-Court Reorganization of Capital Trust Inc.	Paul Hastings LLP Capital Trust, Inc. Houlihan Lokey
• Reprivatization of Bank of Ireland	WL Ross & Co. LLC Bank of Ireland Credit Suisse Europe (Securities) IBI Corporate Finance / Davy Skadden, Arps, Slate, Meagher & Flom LLP
• Chapter 11 Bankruptcy of Capmark Financial Group Inc.	Kramer Levin Naftalis & Frankel LLP Alvarez & Marsal Capmark Financial Group Inc. Houlihan Lokey
• Sale and recapitalization of AmericanWest Bank by AmericanWest Bancorporation	Morrison & Foerster LLP Skadden, Arps, Slate, Meagher & Flom LLP AmericanWest Bancorporation SKBHC Hawks Nest Acquisition Corp.

• Recapitalization of Patriot National Bancorp by PNBK Holdings LLC	Skadden, Arps, Slate, Meagher & Flom LLP Robinson & Cole LLP Solaia Capital Advisors LLC Hinckley, Allen & Snyder LLP KPMG McGladrey & Pullen, LLP Patriot National Bank PNBK Holdings LLC Sandler O'Neill & Partners

Energy

• Acquisition of Gas Turbine Efficiency Limited by Wood Group GTS	Phoenix Management Services, Inc. Bird & Bird LLP Complete Network Support Gas Turbine Efficiency Limited Matrix - Corporate Capital Division Phoenix Capital Resources RSM Tenon Audit Limited Wells Fargo Capital Finance Wood Group PLC
• Acquisition of Otter Tail Ag Enterprises, LLC by Green Plains Renewable Energy, Inc. (NasdaqGM: GPRE)	Carl Marks Advisory Group Green Plains Renewable Energy Otter Tail Ag Enterprises, LLC AgStar Financial Services, ACA Mackall, Crounse & Moore PLC Maslon Edelman Borman & Brand, LLP Carl Marks Advisory Group
• Chapter 11 Reorganization of North American Petroleum Corporation USA and its affiliates.	Curtis, Mallet-Prevost, Colt & Mosle LLP Jackson Walker LLP Kinetic Advisors Kirkland & Ellis, LLP Young Conaway Stargatt & Taylor, LLP

Consumer and Retail Products (Over $50 Million)

• The Turnaround and Sale of Contessa Premium Foods	Scouler & Company LLC Contessa Premium Foods GE Capital Imperial Capital, LLC Kelley Drye & Warren Pachulski Stang Ziehl Young Sun Capital Partners Wells Fargo Bank

• Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.	SSG Capital Advisors, LLC Frost, PLLC KPMG Mexico McKenna Long & Aldridge LLP Shearman & Sterling, LLP
• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Sale of all operations of Gas City, Ltd. to multiple strategic buyers under section 363 of the US Bankruptcy Code in the U.S. Bankruptcy Court for the Northern District of Illinois.	Conway MacKenzie

Consumer and Retail Products ($50 Million and under)

• Restructuring of Tomich Brothers Fish Co and Standard Seafood by CounterPoint Capital Partners, LLC	Tomich Brothers, LLC McGuireWoods Paul Hastings PNC Business Credit Rothstein Kass Tomich Brothers Fish Co
• Private Placement of Nancy Sales Company, Inc. revolving credit facility	SSG Capital Advisors, LLC MidCap Business Credit Nancy Sales Company, Inc.
• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt

• Turnaround and Restructuring of Classic Brands.	Executive Sounding Board Associates Inc. Classic Brands LLC Cole Taylor Bank Herman Law LLC Miles & Stockbridge P.C Shulman, Rogers, Gandal, Pordy & Ecker, PPA Stradley Ronon Steven & Young, LLP The CIT Group - CIT Commercial Services

Consumer Services

• Sale of Next Generation Vending and Food Service, Inc. to an affiliate of H.I.G. Capital, LLC	SSG Capital Advisors, LLC Altman and Company, LLC CapitalSource Bank H.I.G. Capital Management Katten Muchin Rosenman LLP Next Generation Vending and Food Service, Inc. Paul Hastings LLP Robinson & Cole LLP Updike, Kelly & Spellacy, P.C.
• Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Bayside Capital DLA Piper Squire Sanders
• Acquisition of HearUSA by Siemens	Sonenshine Partners LLC Berger Singerman, P.A. Boston Consulting Group Bryan Cave, LLP Clifford Chance LLP Development Specialists, Inc. HearUSA, Inc. PwC Siemens AG Siemens Hearing Instruments, Inc.
• Chapter 11 Bankruptcy of Jackson Hewitt Tax Service Inc.	Skadden, Arps, Slate, Meagher & Flom LLP Alvarez & Marsal LLC Bank of America NA Duane Morris LLP Grace Bay Holdings II LLC J.P. Morgan Chase Bank NA Moelis & Company Wells Fargo Bank, N.A

• Restructuring of Travelport Limited and Travelport Holdings Limited	Skadden, Arps, Slate, Meagher & Flom LLP Blackstone Advisory Group Credit Suisse Dewey & Leboeuf UBS

Retail Manufacturing/Distribution (Over $50 Million)

• The Turnaround and Sale of Contessa Premium Foods	Scouler & Company LLC Contessa Premium Foods GE Capital Imperial Capital Kelley Drye & Warren Pachulski Stang Ziehl Young Sun Capital Partners Wells Fargo Bank
• Sale of Tobacco Rag Processors, Inc. to Tobacco Rag Processors, Inc. Employee Stock Ownership Trust and Private Placement of $75 Million in Senior Secured Facilities	SSG Capital Advisors, LLC Alston & Bird LLP BMO Harris Bank, N.A. Naron & Holdford, PA Tobacco Rag Processors, Inc. Wells Fargo Bank, N.A. Willamette Management Associates
• Out-of-court Restructuring of Keystone Automotive Operations, Inc.	Miller Buckfire & Co., LLC Bank of America Merrill Lynch FTI Consulting Keystone Automotive Operations, Inc. Kirkland & Ellis LLP KPMG Platinum Equity Willkie Farr & Gallagher LLP

Retail Manufacturing/Distribution ($50 Million and under)

• Restructuring of Tomich Brothers Fish Co and Standard Seafood by CounterPoint Capital Partners, LLC	Tomich Brothers, LLC McGuireWoods Paul Hastings PNC Business Credit Rothstein Kass Tomich Brothers Fish Co
• Sale of Contract National and Regional-Branded Food Manufacturer	Executive Sounding Board Associates Inc. Bank of America Cassels Brock & Blackwell LLP Honigman Miller Schwartz and Cohn LLP Metro Bank Miles & Stockbridge P.C Owen, Wright LLP Venable LLP

• Sale of First Foliage, LC to Costa Nursery Farms, LLC	Farlie Turner & Co., LLC Bank of America Business Capital Costa Farms, LLC First Foliage, LC Infante Zumpano
• Turnaround of Graceland Fruit, Inc.	O'Keefe & Associates Consulting Rehmann Robson Advanced Manufacturing Group Varnum Riddering & Schmidt

Real Estate ($500 Million and over)

• JPMorgan South Edge	Morrison & Foerster LLP
• Out-of-Court Reorganization of Capital Trust Inc.	Paul Hastings LLP Capital Trust, Inc. Houlihan Lokey
• Chapter 11 Bankruptcy of Capmark Financial Group Inc.	Kramer Levin Naftalis & Frankel LLP Alvarez & Marsal Capmark Financial Group Inc. Houlihan Lokey
• Asset Sale and Restructuring of Centro Properties Group	Skadden Arps Slate Meagher & Flom Blackstone Group LP Lazard, Ltd. J.P. Morgan Australia Ltd.'s Simpson Thacher & Bartlett Clayton Utz Allens Arthur Robinson Weil, Gotshal & Manges LLP Bracewell & Giuliani LLP
• Refinancing of CityCenter Holdings, LLC by Dubai World	Paul Hastings MGM Dubai World Munger, Tolles & Olson Paul Hastings Gibson, Dunn & Crutcher

Real Estate (Under $500 Million)

• Reorganization of the Pittsburgh Hilton and eventual sale of the Pittsburgh Hilton to Wyndham Hotels	Berger Singerman Campbell and Levine Forman, Holt, Eliades and Raven
• Acquisition of the Ocean Resort Waikiki by Chartres Lodging Group and conversion to the Hyatt Place Waikiki	The Chartres Lodging Group Morgan Stanley Real Estate Fund OR Hotel, LLC Paul Hastings Rush Moore LLP
• Sale of all operations of Gas City, Ltd. to multiple strategic buyers under section 363 of the US Bankruptcy Code in the U.S. Bankruptcy Court for the Northern District of Illinois.	Conway MacKenzie

Technology, Media, and Telecom

• Divestiture of the WiMAX Equipment Division of Aviat Networks, Inc.	FTI Consulting, Inc. Aviat Networks Eion LaBarge Weinstein Metaswitch
• Restructuring of Canwest Global Communications (tk: CGS) through Chapter 11/15 and CCAA	Blott Asset Management, L.L.C. Bennett Jones LLP Canwest Media Inc Stikeman Elliot
• Chapter 11 Bankruptcy of MGM	Skadden Arps Slate Meagher & Flom LLP JP Morgan Chase Klee, Tuchin, Bogdanoff & Stern LLP Metro-Goldwyn-Mayer Inc. Moelis & Co Spyglass Entertainment Zolfo Cooper

THE M&A ADVISOR

Professional Services (B-to-B)

• Sale of Frank Parsons Inc. to The Supply Room Companies, Inc.	SSG Capital Advisors, LLC Cole, Schotz, Meisel, Forman & Leonard, P.A. LeClairRyan NHB Advisors, Inc. The Supply Room Companies, Inc. WeinsweigAdvisors LLC
• Restructuring (including Chapter 11) and sale of ADS Logistics.	G2 Capital Advisors ADS Logistics Co. LLC Crowe Horwath Linx Partners Morgan, Lewis & Bockius LLP Regiment Capital Seyfarth Shaw
• Chapter 11 Bankruptcy of Alexander Gallo Holdings LLC	Gordian Group, LLC Alexander Bayside Capital DLA Piper Squire Sanders

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